

INVESTING WITH HCFS
BECOME AN INVESTOR

USER GUIDE (Online guide to investing)

GETTING TO KNOW US

Who are we?

We are a private web-based Real Estate Investment Banking firm, servicing our clients through satellite offices and delivering a total online investment experience. We specialize in delivering non-traditional yields through undervalued assets, that's the asset, using a proprietary investing process and strategy, however paying high yields are a direct result of the returns we realize through the process we use.



Investing with us

When you invest with us, you will become the lender thereby making us an unsecured loan backed by real estate. We have a securities exemption 506b filed with the Securities Exchange Commission, SEC., (please review "How to make an investment online listed below").

The entire investment process is conducted online

When you invest, you'll sign and receive Subscription Agreement and Promissory Note from Hamilton Chase Financial Services Corporation, HCFS.

What is this investment all about?

Paying you a high rate of interest on our deals. The investment earnings you receive is based upon real estate rentals, refinancing, profits from sales and other acquisition income. These occurrences happen often but not on a fixed schedule consistently, there are times when income to us is late which means payments to our investors are late, therefore investors investing with us for the most part is investing for high yields and not necessarily to receive a consistent fixed annuity payment like pension payments to live on or to meet monthly bills, this is not scheduled in that fashion. You earn high interest period end of story. So, if you need consistent scheduled on-time payments sorry, please try a different source.

GETTING TO KNOW YOU (email us at info@hamiltonchasefinancial.com)

Drop us a few lines describing your investment objectives

What is your investment objective?

What is your investment budget?

What is the annual yield you're seeking?

Are you seeking supplemental income to support your lifestyle?

Are you seeking income to support your daily liabilities?

Are you seeking a monthly or quarterly income to sustain your living expenses?

Do you have Self Directed Ira, SDI?

HOW TO MAKE AN INVESTMENT ON OUR SITE

1. Please review our website www.hcfservices.com first to get an understanding of what we do and how we do it. After reviewing our site click on **"Investment Plan**, then click on **"Start Here Investment Plan & Application"** You'll see investment amount options, \$5000-\$100,000 click on one of these options, it will take you to the questionnaire called Suitability Questionnaire, please **"Complete Suitability Questionnaire"** This form will determine your eligibility. If available, you may click on the box that says I am qualifying as a Non-Accredited Investor which means you will not be qualified based solely upon income, Section B&C may be skipped.

2. When finish sign using your mouse and then click **"Submit Button"** A copy of the questionnaire will pop up for your review. You may print it out. (If you need to edit the form, please stop and start again).

3. Once submitted, you will receive an email indicating Approval or Denial, don't worry, if Denial we will have to manually underwrite you.

4. If approved you will receive notification of approval along with a password and a link to continue to Document Center. Here you can enter your password to access all the documents. You may want to review the Exhibit D, the Prospectus, describing the offering, the company and its investing strategies.

5. Review the rate sheet to determine which program you would like to invest in that works best for you.

6. Using the same password, you may proceed to invest by completing the Subscription Agreement (SA). The S/A is the legal document that allow you to invest with us, tells us the amount you'll be able to loan HCFS, enter the loan amount.
 7. If you decide to invest by making a loan to us HCFS, upon completing the SA and signing it, a copy will automatically be made available of what you signed, you may print it out for your records. To obtain a copy simply click on the "Blue Box" (stated get a response to what you completed).
- Once the SA is signed Admin will review the SA to make sure all the appropriate information is provided accurately, if so, Admin will counter sign your copy and email it back to you approved. If additional information is required you will receive an email from us. However, upon receiving the SA approval, at this time you will be required to send the payment to us. Make sure you send the investment by using the payment methods described on the last page of the S/A. If we do not receive the investment within 7 calendar days, the SA will be null and void and you will be required to obtain pre-approval before you may apply for the program.
8. Upon receiving your investment payment HCFS will send you the signed Promissory Note signed by the CEO and activate your account.
 9. **You're finish.**

User Communication

Please be advised as we are offering securities as an investment, therefore, we require that any and all communication is conducted by electronic mail (email). Any phone calls received will be required to be communicated by email.